

FERROVIE DELLO STATO ITALIANE SIGNED NEW 820 MILLION EUROS LOAN AGREEMENTS

- **Five primary domestic and international banks are involved**

Rome, November 17th, 2023 - Ferrovie dello Stato Italiane S.p.A. (FS) signed five loan agreements for an overall amount of 820 million euros and with maturities within 2028.

The proceeds of the transactions will be earmarked to medium/long-term investments in the FS Group's multiple activities – among which EU Taxonomy compliant project – aimed at executing the Group's industrial plan strategic goals.

The transaction raised the interest of the domestic and international banks following a differentiated maturity profile, to optimize the FS Group's debt repayment curve.

The loans - all signed on a bilateral basis – were subscribed with BBVA, BNL BNP Paribas, BPER Banca (through its Corporate & Investment Banking Department), Crédit Agricole Corporate and Investment Bank and UniCredit.