

FS ITALIANE: BOARD OF DIRECTORS RESOLVES THE SIGNING OF A NEW REVOLVING CREDIT FACILITY

- ***the overall size of the credit facility will be up to 3.5 billion euros***

Rome, February 27th, 2024 - The Board of Directors of Ferrovie dello Stato Italiane, chaired by Nicoletta Giadrossi, resolved today the preliminary activities to sign for a new backup facility, given the expiry in June 2024 of the current committed line.

The new Facility Agreement will be revolving, with a three-year duration (2024-2027), aimed at general purposes of the Group and will link KPIs to sustainability targets. The final size may reach a maximum of up to 3.5 billion euros.

Lenders will be selected in coming weeks.